



Investment Manager of the Eden Global Natural Resources UCITS ESG Fund, a sub-fund of the FundRock UCITS PLATFORM I ICAV
'Light Green' ESG Fund, classified under Article 8 of SFDR

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Is ESG really that important..?

- **85% of asset managers say ESG is a high priority** for their companies, but **64% were concerned about a lack of transparency and corporate disclosure** on firms' ESG activities.
- **89 percent of investors consider ESG issues** in some form as part of their investment approach, according to a 2022 study by asset management firm Capital Group.
- **80% of the world's largest companies** are reporting exposure to physical or market transition risks associated with climate change.
- As of February 2023, **194 states and the EU, representing over 98% of global greenhouse gas emissions** have signed the Paris Agreement

How can companies deliver compelling ESG narratives in a data driven way?

Leverage technology wherever possible. Many companies out there doing great work in this space. SocialSuite, Digbee ESG and Treaty to name a few!

How do Asset Managers
incorporate ESG into their
investment process?

ESG considerations are central to Eden's investment process

ESG considerations are central to Eden's investment process, which incorporates screening processes and thorough due diligence reviews

ESG considerations are a key risk factor in resources investment

Companies with strong and properly applied ESG policies are less likely to:

- incur reputational damage;
- incur environmental related fines;
- incur downtime due to health and safety concerns; and
- be impacted by the implementation of negative externality policy such as the pollution charges or carbon taxes

Due Diligence

All companies for which an investment by the Fund is contemplated will be subject to ESG due diligence, and portfolio investments will be subject to ongoing monitoring

ESG scores

Where coverage is available, Eden will utilise the ESG scores provided by external data providers. Underlying ratings for specific components of the overall ESG scores will also be analysed. These ratings will be compared against industry benchmarks and, where the overall ESG rating of the company falls materially below the benchmark, the proposed investment will be excluded

Eden due diligence

We are able to meaningfully incorporate ESG into our investment strategy. Whilst the Funds objective is not sustainable investment, effective ESG-conscious investing in the global resources sector will be a key determinant of performance for strategies in our sector

We expect that the application of ESG data in our investment process will also be subject to change over time. We keep up to date with the latest expectations and requirements for ESG standards.



Environmental

Consideration for risks to the climate, scarcity of natural resources, waste / pollution



Social

Consideration for labour conditions, community reputation / involvement and shareholder engagement



Corporate Governance

Consideration for effectiveness and quality of the management of a company at board level

Eden Global Natural Resources UCITS ESG Fund is classified as a ‘Light Green’ ESG Fund

The Eden Global Natural Resources UCITS ESG Fund is classified as an Article 8 ‘Light Green’ ESG Fund under the EU’s SFDR regulations. As an article 8 fund we:

EXCLUDE

We will only invest in companies which have progressive ESG policies and screen for those which do not meet required ESG operating standards.

Our policy excludes any company involved in:

- mining, processing and generating energy from thermal coal, oil and gas and fossil fuels ;
- negative impact to local biodiversity
- any violations of UN Global Compact principles and Organization for Economic Cooperation and Development (OECD) Guidelines for Multinational Enterprises
- exposure to controversial weapons (anti-personnel mines, cluster munitions, chemical weapons and biological weapons)
- manufacture of tobacco

PROMOTE

Additional weighting within the portfolio will be given to investments within the Fund’s investment universe which have sustainable characteristics

Environmental

- Renewable energy generation
- Mining and processing of the minerals required to enable the transition of the global economy to a more sustainable basis, such as battery metals.
- Sustainable food production
- Carbon capture/Sequestration

Social

- Occupational health and safety responsiveness
- Active promotion of diversity and inclusiveness in the workforce
- Inclusive culture welcoming and supporting local communities and indigenous groups.
- Foundations of social governance within their frameworks
- Support for worker families with domestic and family affairs

CONSIDER

The fund also considers the below principal adverse impacts on sustainability factors:

- Green house gas emissions
- Exposure to companies active in the fossil fuels sector
- Activities negatively affecting biodiversity-sensitive areas
- Violations of the UN Global Compact principles and OECD guidelines for multinationals
- Exposure to controversial weapons

TRACK

Eden partners with external consultancy Parvate ESG and technology provider Treety to ensure independence and ongoing assessment of the fund and our portfolio of companies compliance with SFDR.

Eden’s ESG policy is available at www.eden-asset.com/esg